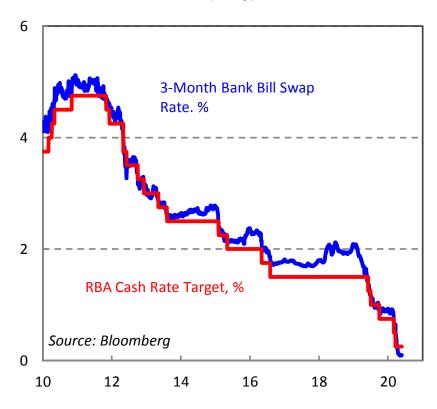
### MONTHLY CHART PACK

**BANK OF MELBOURNE ECONOMICS** 

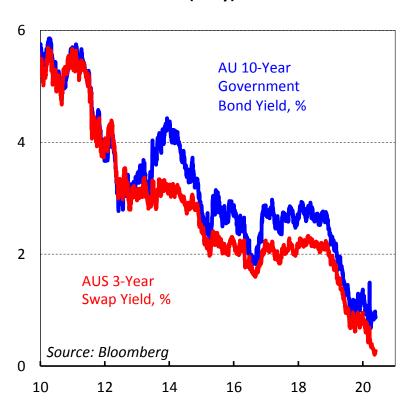
May 2020

#### AUSTRALIAN BOND & SWAP YIELDS

# 3-Month BBSW & Cash Rate (daily)

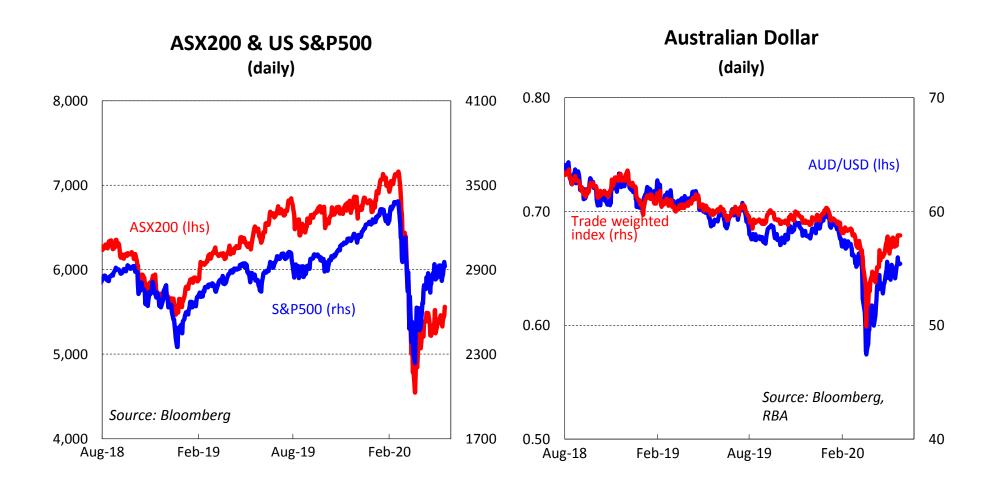


# Australian Yields (daily)





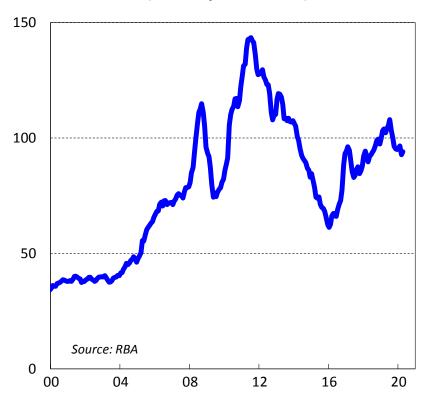
#### SHARE MARKETS AND CURRENCIES





### **COMMODITY PRICES**

RBA Commodity Price Index (monthly, SDR terms)

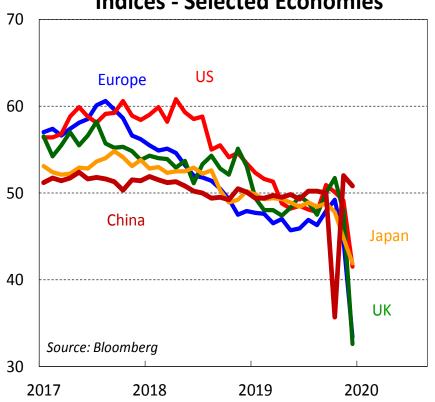


# WTI Crude Oil Price (daily, \$US per barrel)

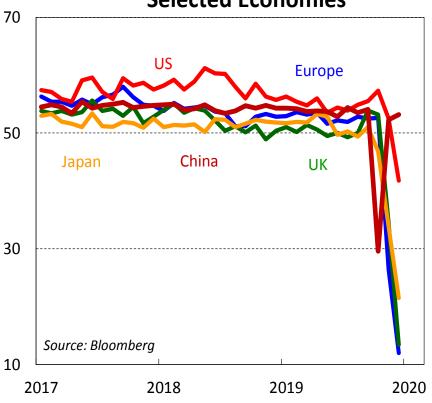


#### GLOBAL ACTIVITY INDICES

# Performance of Manufacturing Indices - Selected Economies



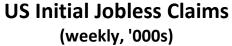
# Performance of Services Indices - Selected Economies

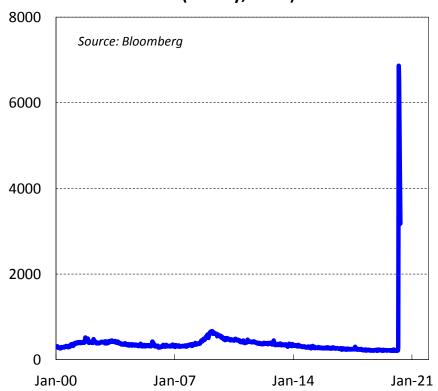


Note: Europe, UK and Japan indices are compiled by Markit, China from the National Bureau of Statistics and the US indices are compiled by ISM.

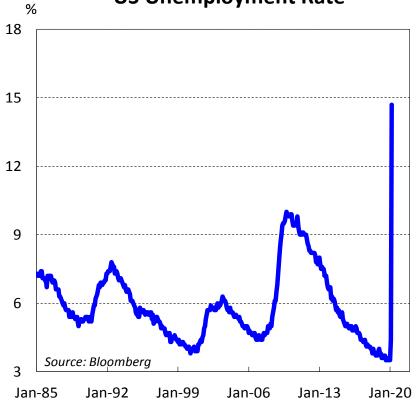


### US LABOUR MARKET



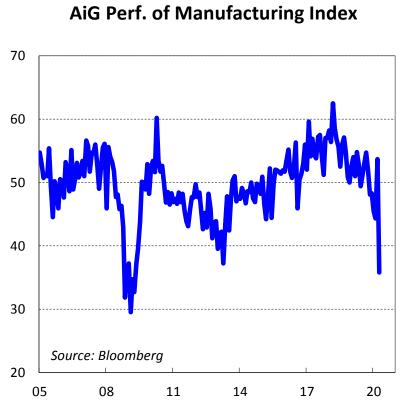


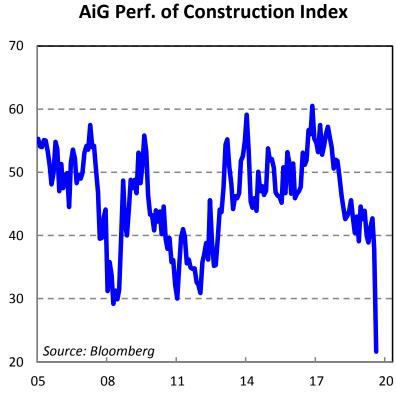
#### **US Unemployment Rate**



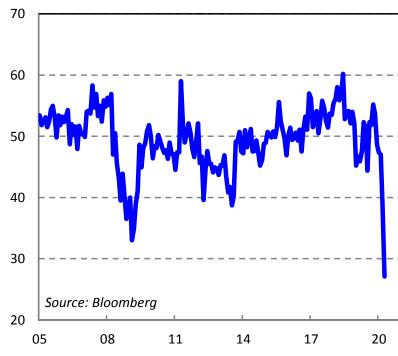


### **AUSTRALIAN ACTIVITY INDICES**



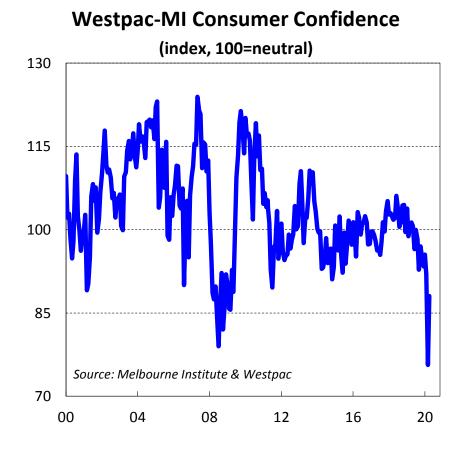


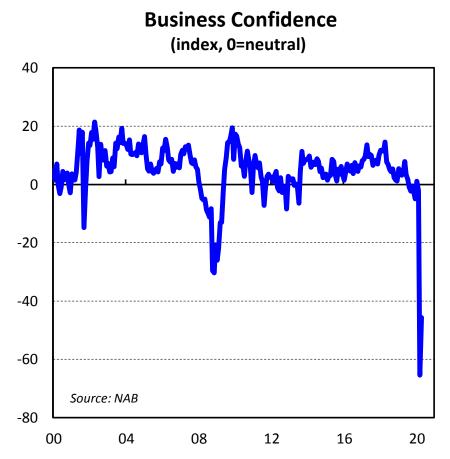
AiG Perf. of Services Index





### CONSUMER AND BUSINESS CONFIDENCE IN AUSTRALIA

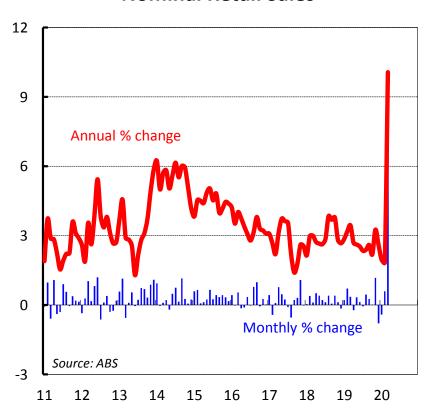




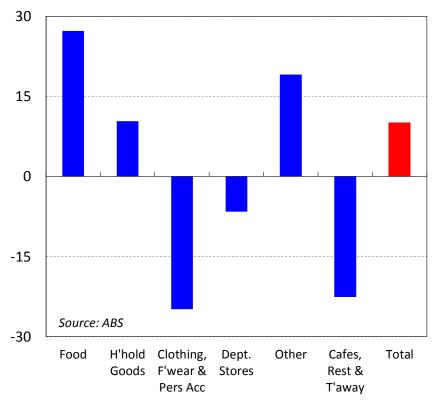


### RETAIL SPENDING IN AUSTRALIA

#### **Nominal Retail Sales**

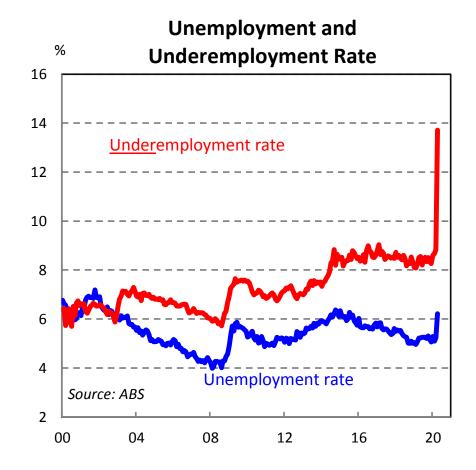


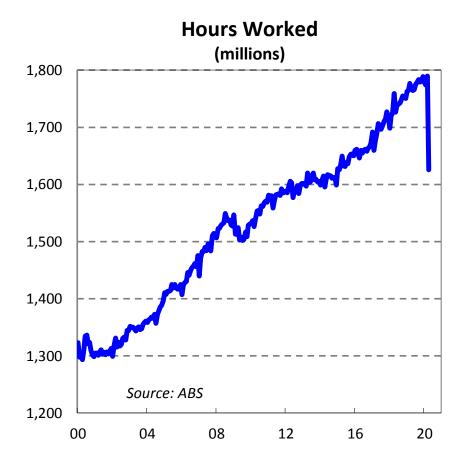
# Nominal Retail Sales by Sector (March 2020, annual % change)





### LABOUR MARKET IN AUSTRALIA

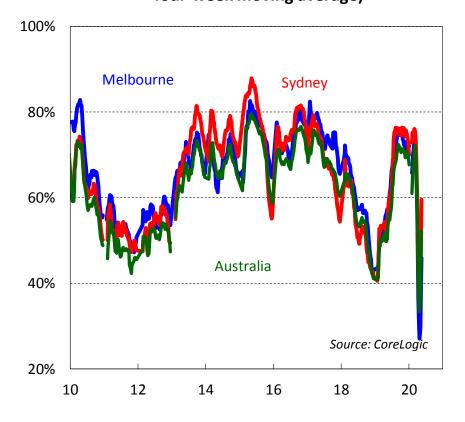






# AUCTION CLEARANCE RATES AND TURNOVER IN AUSTRALIA

**Auction Clearance Rates** four-week moving average)

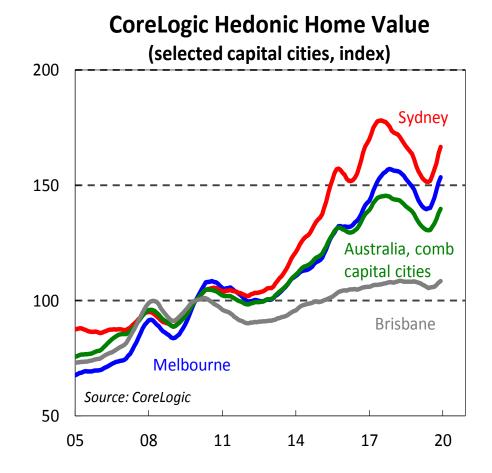


# Sales Volumes (National, 6-mth moving avg, 000's)





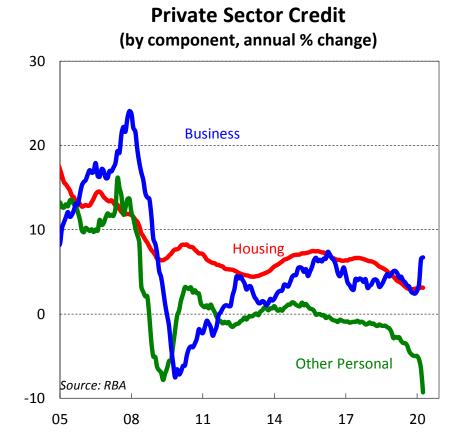
#### AUSTRALIAN DWELLING PRICES



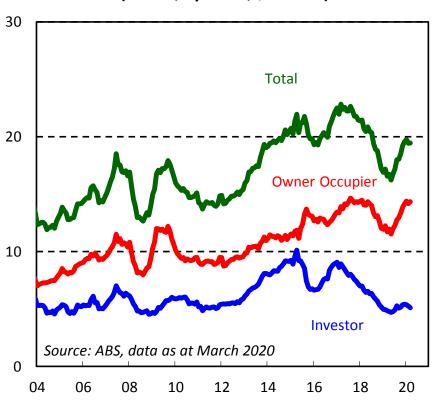
#### **CoreLogic Hedonic Home Value** (selected capital cities, index) 200 150 Australia, combined capital cities Perth Adelaide 100 Hobart Darwin Source: CoreLogic 50 17 05 08 11 14 20



#### CREDIT AND LENDING IN AUSTRALIA



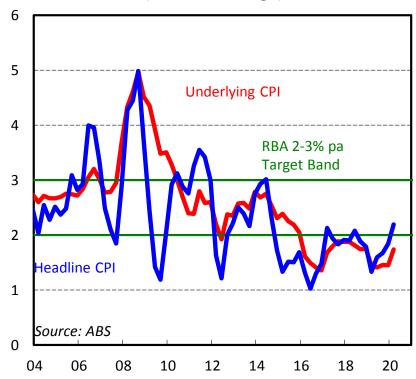
# Value of Housing Finance (ex-refi, by value, \$ billions)



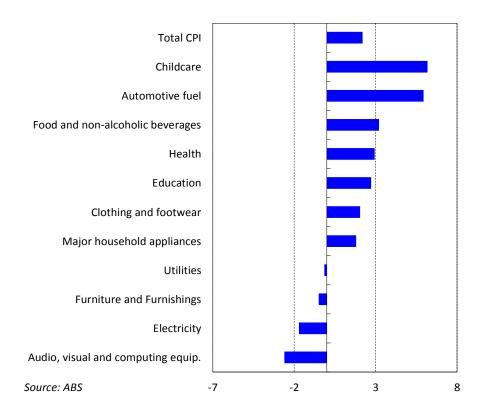


#### INFLATION IN AUSTRALIA

# Consumer Price Index (annual % change)



#### Price Changes of Selected CPI Categories (March quarter 2020, % annual change)





#### CONTACTS

#### **Chief Economist**

Besa Deda dedab@bankofmelbourne.com.au (02) 8254 3251

#### **Senior Economist**

Janu Chan chanj@bankofmelbourne.com.au (02) 8253 0898

#### **Economist**

Nelson Aston
nelson.aston@bankofmelbourne.com.au
(02) 8254 1316



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